



10402 124 Street NW
Edmonton, Alberta T5N 1R5
ywcaofedmonton.org
CRA Charity #: 10822 7935 RR0001

CHARITABLE DONATION OF PUBLICLY TRADED SECURITIES IN KIND

Step 1:

Complete this form (Pages 1 & 2)

This information is needed for the transfer, tracking and receipting.

Step 2:

Give completed form to your broker

Your broker will arrange for the transfer of securities to the YWCA Edmonton investment account. YWCA Edmonton cannot initiate the transfer. If you do not have a broker, fax/email this form directly to your investment firm.

Step 3:

Send a copy of the complete form to YWCA Edmonton

*Attention: Renée Chan,
Director of External Relations*

Email: R.chan@ywcaedm.org

Tel: 780.423.9922 (YWCA)

This will ensure a donation receipt is issued for your gift.

Donor Information:

Name of Donor(s)

Mailing Address

City

Province

Postal Code

Phone Number

E-mail

Donor Broker Information:

Delivering Institution

Donor Account Number

Contact Name

Contact Phone Number

Contact E-Mail

Publicly Traded Securities to Be Transferred In Kind:

Security Description	Symbol / CUSIP	Quantity	Approx. Value (\$)
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Additional comments/instructions/Information

Transfer Securities in Kind To:

Receiving Institution Name: RBC PH&N Investment Counsel
c/o RBC Dominion Securities Inc., 180 Wellington Street West 10th floor
Account Transfer Department
Toronto, Ontario M5J 0C2
Fax: 416-313-7493

Account Name: YWCA Edmonton

Account Number: 46373041-16

CUID: DOMA

DTC: 5002

EUROCLEAR # 90065

Dealer Number: 9190

Rep Number: 1JS

Contact Name: Valerie Gibbs

Contact Phone Number: 780-944-8740

Contact Phone Email: gibbs.associates@rbc.com

☐ I would like my gift to be designated where the need is greatest

A charitable tax receipt from YWCA Edmonton, will be based on the closing price of the securities on the day the securities are received in YWCA Edmonton's brokerage account. **In order to receive a charitable tax receipt for the calendar year, the securities must be transferred to YWCA Edmonton account no later than December 15th, of the same calendar year.** These securities have been transferred to the YWCA Edmonton without restriction.

I have read and understand the above information and authorize the transfer of the above mentioned assets to the YWCA Edmonton. *I also agree that the YWCA Edmonton or its agent, may contact my broker for the purpose of concluding this transaction.*

Donor Signature

Date

Donor Signature

Date

YWCA Edmonton

FOR OFFICE USE ONLY

1. YWCA Edmonton authorizes RBC PH&N Investment Counsel to sell all securities immediately upon arrival.
2. YWCA Edmonton authorizes RBC PH&N Investment Counsel to transfer the proceeds of sold securities to the YWCA Edmonton bank account on file at RBC.

Name

Name

Title

Title

Signature

Signature

Date

Date